



A 2030 framework for climate and energy policies

Outcome of the public consultation

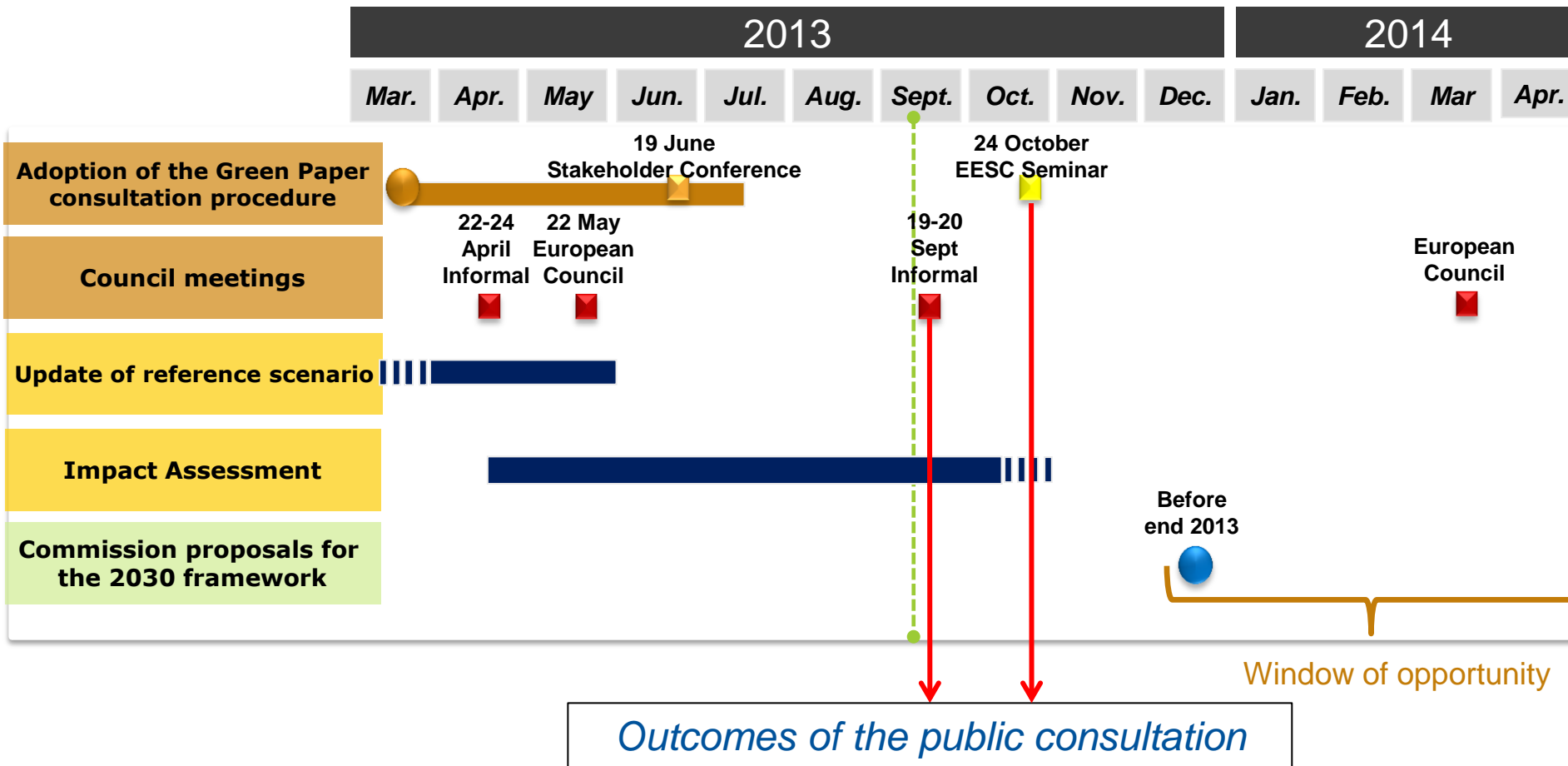
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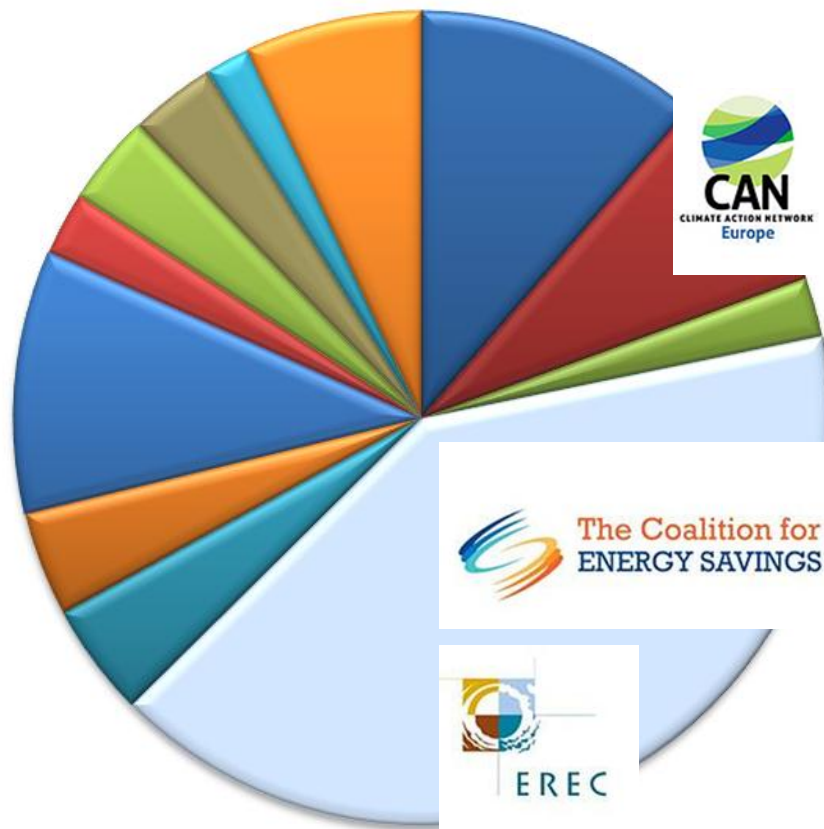


European Commission

2030 framework: where do we stand ?



Public consultation : stakeholder profiles



- Citizens 11%
- NGOs 8%
- Trade Unions 2%
- Industry Associations 41%
- Companies (Non energy intensive) 4%
- Companies (Energy intensive) 4%
- Utilities, TSO and Oil&Gas companies 10%
- Member States 3%
- Local authorities 4%
- Other National, European & International Institutions 3%
- Academia & Think Thanks 2%
- Other 7%

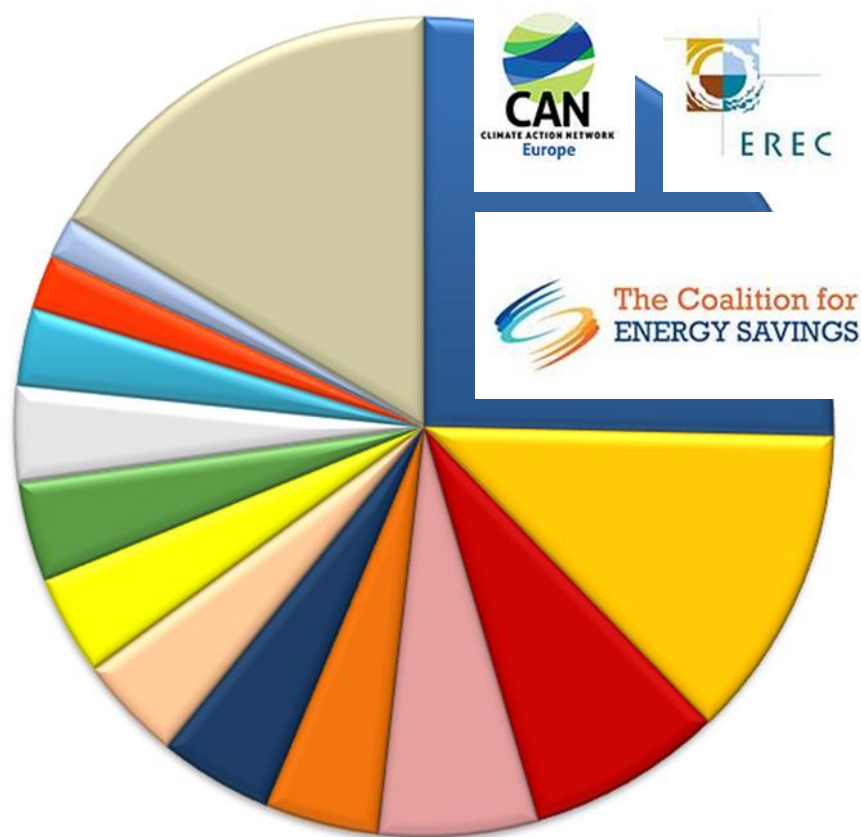
557 total replies

15 Member States and several national Parliaments have reacted to the Green Paper



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Public consultation : Geographical distribution



- "Europe" 25%
- Germany 12%
- United Kingdom 8%
- Austria 6%
- Spain 4%
- France 4%
- Belgium 4%
- Sweden 4%
- Italy 4%
- Poland 4%
- Finland 3%
- Denmark 2%
- Norway 2%
- Others 25%

557 total replies



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Lesson learned

20/20/20 resulted in significant GHG emissions reduction

Clear targets represent milestones for long-term sustainability

Competitiveness is important

ETS effectiveness undermined by economic crisis and international credits

Avoid regulatory fragmentation and reduce administrative burdens

Need to better integrate RES

Main Policy Conclusions (1)

Climate change

Broad consensus on
GHG Target for 2030

ETS as central policy
instrument

Competitiveness

Greater consideration
of economic crisis and
international energy
and climate
developments

Increased focus on
cost-efficient path

Security of supply

Supply routes
diversification

Better, cross-border
interconnections

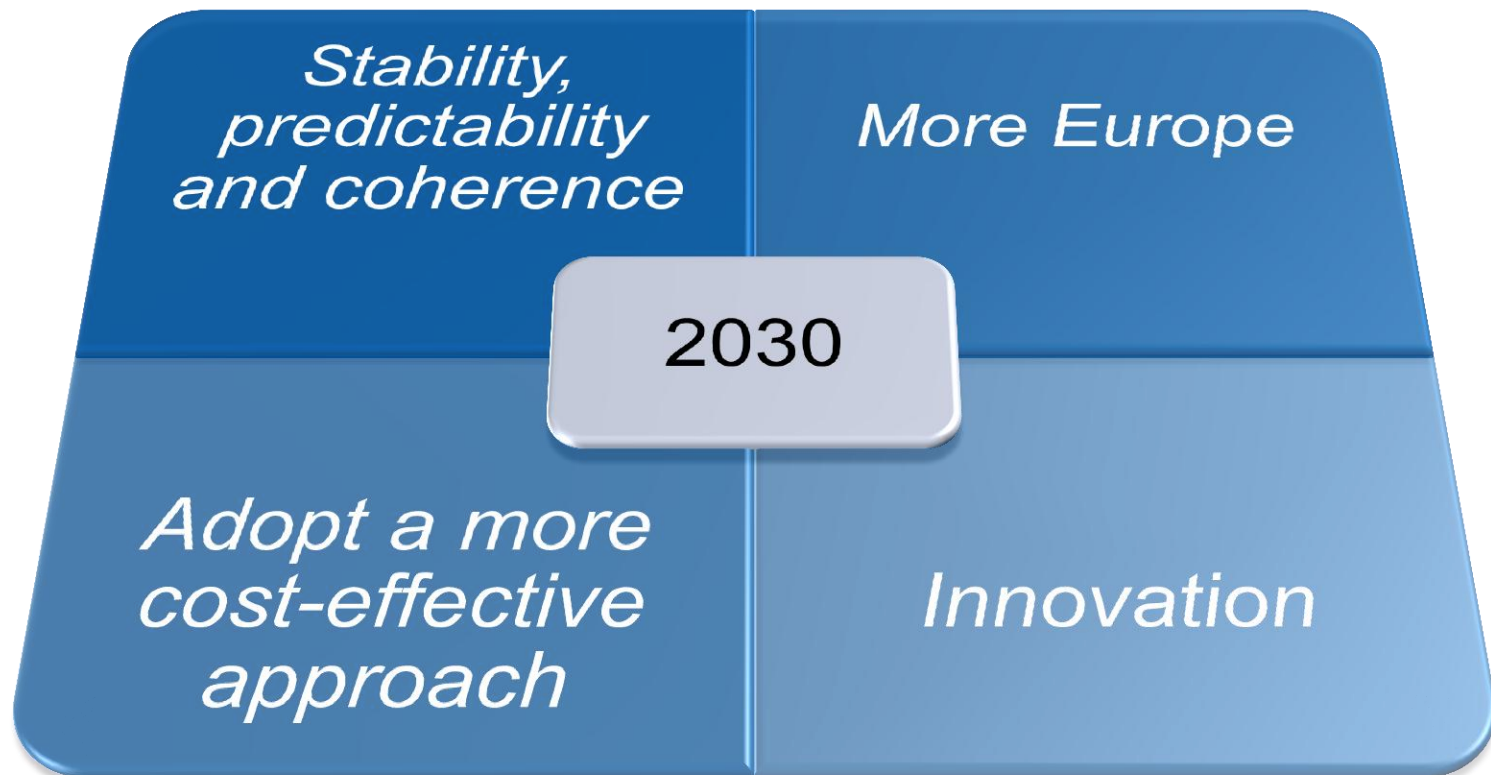
Energy storage
improvements

Increased Policy Coherence

Integrated Infrastructures

Internal Energy Market

Policy conclusions (2) Guiding principles for 2030





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Targets: Stakeholders' positions

Member States

One target

Three targets

Local and Regional Authorities

One target

Three targets

Industrial Associations

One target

Three targets

RES Companies

One target

Three targets

Utilities and Oil&Gas Companies

One target

Three targets

NGOs

One target

Three targets

Trade Unions

One target

Three targets

Citizens

One target

Three targets



Thank you

http://ec.europa.eu/energy/consultations/20130702_green_paper_2030_en.htm